Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

#05045013

RECEIVED
OCT 15 2024
SD Secretary of State

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

October 11, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon
Minnehaha County, South Dakota
$3,035,000 Sewer Revenue Bonds, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

STATE OF SOUTH DAKOTA
CITY OF BRANDON
COUNTY OF MINNEHAHA
SEWER REVENUE BONDS, SERIES 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $2.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon.

2. Designation of issue: Sewer Revenue Bonds, Series 2024.

3. Date of issue: October 10, 2024

4. Purpose of issue: The proceeds of the Bonds will be used to finance the City's construction of Phase 1 of the 2nd force main to Sioux Falls and pay costs of issuance of the Bonds.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $3,035,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sewer Revenue Bonds, Series 2024 is true and correct on this 10th day of October 2024.

By: Christina Smith
Its: Finance Officer

Form: SOS REC 050 08/84

BOND DEBT SERVICE

CITY OF BRANDON, SOUTH DAKOTA
SEWER REVENUE BONDS, SERIES 2024
BQ, 'AA' Insured ('A+' Underlying), 2039 Final Maturity
FINAL PRICING

Dated Date	10/10/2024
Delivery Date	10/10/2024

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/15/2025			65,336.81	65,336.81	
09/15/2025	145,000	5.000%	75,875.00	220,875.00	
12/31/2025					286,211.81
03/15/2026			72,250.00	72,250.00	
09/15/2026	145,000	5.000%	72,250.00	217,250.00	
12/31/2026					289,500.00
03/15/2027			68,625.00	68,625.00	
09/15/2027	155,000	5.000%	68,625.00	223,625.00	
12/31/2027					292,250.00
03/15/2028			64,750.00	64,750.00	
09/15/2028	160,000	5.000%	64,750.00	224,750.00	
12/31/2028					289,500.00
03/15/2029			60,750.00	60,750.00	
09/15/2029	170,000	5.000%	60,750.00	230,750.00	
12/31/2029					291,500.00
03/15/2030			56,500.00	56,500.00	
09/15/2030	180,000	5.000%	56,500.00	236,500.00	
12/31/2030					293,000.00
03/15/2031			52,000.00	52,000.00	
09/15/2031	190,000	5.000%	52,000.00	242,000.00	
12/31/2031					294,000.00
03/15/2032			47,250.00	47,250.00	
09/15/2032	200,000	5.000%	47,250.00	247,250.00	
12/31/2032					294,500.00
03/15/2033			42,250.00	42,250.00	
09/15/2033	205,000	5.000%	42,250.00	247,250.00	
12/31/2033					289,500.00
03/15/2034			37,125.00	37,125.00	
09/15/2034	220,000	5.000%	37,125.00	257,125.00	
12/31/2034					294,250.00
03/15/2035			31,625.00	31,625.00	
09/15/2035	230,000	5.000%	31,625.00	261,625.00	
12/31/2035					293,250.00
03/15/2036			25,875.00	25,875.00	
09/15/2036	240,000	5.000%	25,875.00	265,875.00	
12/31/2036					291,750.00
03/15/2037			19,875.00	19,875.00	
09/15/2037	250,000	5.000%	19,875.00	269,875.00	
12/31/2037					289,750.00
03/15/2038			13,625.00	13,625.00	
09/15/2038	265,000	5.000%	13,625.00	278,625.00	
12/31/2038					292,250.00
03/15/2039			7,000.00	7,000.00	
09/15/2039	280,000	5.000%	7,000.00	287,000.00	
12/31/2039					294,000.00
	3,035,000		1,340,211.81	4,375,211.81	4,375,211.81